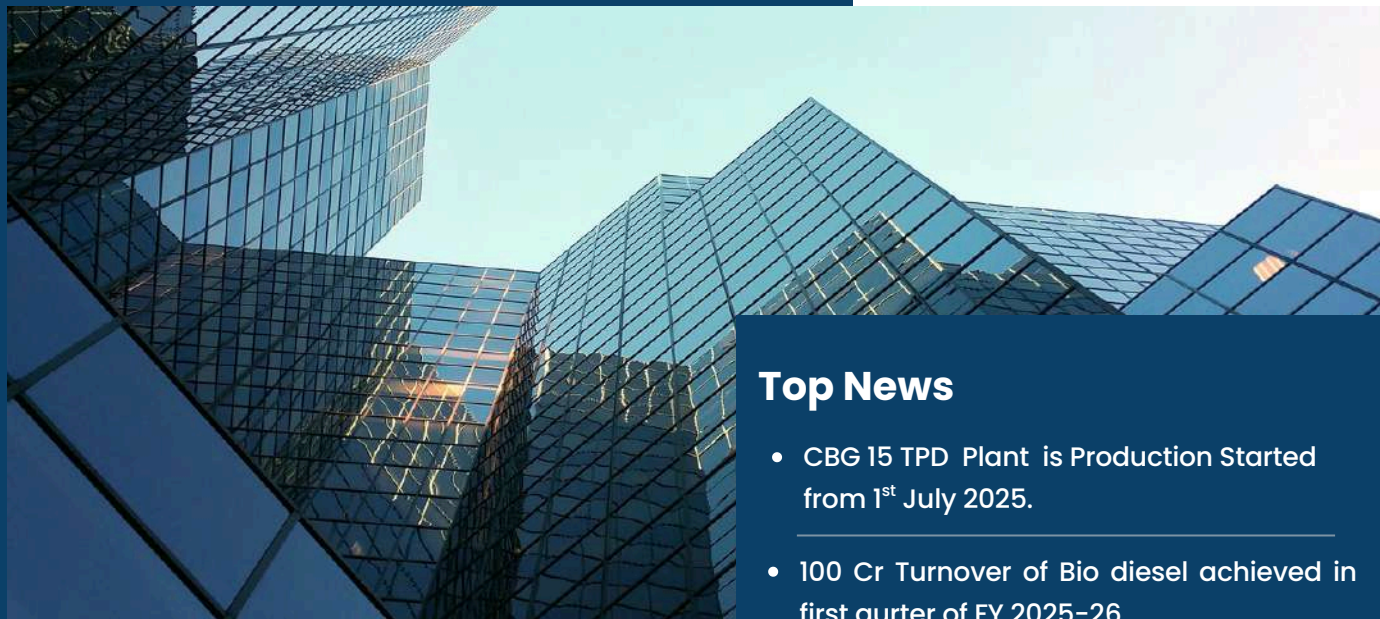


CHEMENERGY NEWS LETTER

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Tuesday, July 15, 2025



Our Company's Progress Report 2024-25

In the last FY 2024-25, there was a Net Profit of 14 Cr on the Revenue of Rs 266 Cr. The drop in Net Profit was due to sharp rise in Palm Sterin & edible oil prices and previously introduced duty hikes in September 2024—which had pushed the basic rate to 20% and total effective duty to ~27.5%

Further due to the Policy Paralysis by OMC's and Petroleum Ministry there were no tenders floated by OMC's from September 2024 to March 2025, as a result of that there was a significant drop in the Revenues as well as Profits in the Second Half of the FY 2024-25.

Still, we managed to stay afloat and not only made profits but also completed the CBG, Pellets and Glycerine projects to diversify the business risk in the times to come.

We are sure to bounce back in this FY 2025-26 and pursue our journey as planned.

Top News

- CBG 15 TPD Plant is Production Started from 1st July 2025.
- 100 Cr Turnover of Bio diesel achieved in first quarter of FY 2025-26
- Shifted to New Office in Baroula from 1st May-2025
- Refined Glycerine Production has started from 1st April 2025



New Corporate office at Barola, District Ambala

Provisional Profit & Loss Statement for FY 2024-25

PARTICULARS	Year Ended 31-03-2025 (Provisional)	Year Ended 31-03-2024
Revenues from Operations	2,659,866,263.93	4,419,884,602.44
Other Income	2,900,750.49	5,012,738.36
Total Revenue	2,662,767,014.42	4,424,897,340.80
Expenses		
Cost of Material consumed	2,382,500,308.64	3,746,954,356.06
Change in Inventories of Finished goods & Stock-in-Progress	-162,789,940.10	38,252,812.01
Employees Benefit Expense	31,981,240.34	28,250,868.00
Finance Cost	52,029,930.96	43,422,537.89
Depreciation & Amortization Expenses	29,766,498.51	37,780,970.15
Other Expense	159,886,352.60	241,179,331.24
Total Expense	2,493,374,390.95	4,135,840,875.35
Profit Before Tax	169,392,623.47	289,056,465.45
TAX Expenses		
Current Tax	30,063,343.00	51,855,883.00
Deffered Tax	-720,128.00	-720,128.00
Total Tax Expenses	29,343,215.00	51,135,755.00
Profit After Tax	140,049,408.47	237,920,710.45
Earnings Per Equity Share	11.15	18.93

CBG Plant Capacity Utilization

We are pleased to share that our Compressed Biogas (CBG) plant is now operational. Presently, we are supplying 2 TPD (tons per day) of CBG, and the production is set to scale progressively — reaching 5 TPD by 15th August, 10 TPD by 15th September, and achieving full capacity of 15 TPD by 15th October 2025. In parallel, our biomass pellet production is currently running at 30 TPD and is on track to reach 70 TPD by the end of July.

Our Refined Glycerin unit is also performing steadily, operating at 80% to 90% of its installed capacity, ensuring consistent quality and output.

Bio Diesel Business:

Initially the Government introduced duty hikes in Palm Sterin and Edible oils in September 2024—which had pushed the basic rate to 20% and total effective duty to ~27.5%.

This led to increase in the buying rates of Biodiesel and OMC's companies put the buying of Bio diesel on hold for the next six months.

In the month of May 2025, the Basic duty slashed to 10%, bringing total effective duty down to ~16.5%. In spite of frequent challenge in the Business environment, we are able to keep our head above the waters.

In the first quarter of FY 2025–26, our Biodiesel division had delivered strong performance. We have recorded a turnover of ₹ 100 Crore through the sale of 12,500 kilolitres of Biodiesel to the Oil Marketing Companies (OMCs), reflecting our commitment to efficiency, sustainability, and supply chain excellence.

These milestones reflect the strength of our integrated bioenergy platform and our team's dedication to scaling operations in line with national green energy goals. We are confident that the coming quarters will further reinforce our leadership in the renewable fuels sector.

Industry News and Trends

Biodiesel Industry: Key Trends in 2025

- India's blending target progress remains sluggish, with biodiesel blending at just ~0.6% in FY2025, far below the 5% goal by 2030. Achieving this target will require an estimated investment of ~₹2,500–₹2,500Cr in supply chain development, infrastructure, and incentives
- OMCs released a major tender for Q1 FY2026 (~200 million liters biodiesel), signaling commitment ahead of mandatory penalties on unblended diesel starting April 2025.
- Biofuel adulteration controls: Rajasthan state is proposing legislation targeting B-100 biodiesel adulteration, with stricter penalties and licensing disqualifications.

CNG / Bio-CNG Sector: Expansion & Challenges:

- India's CNG vehicle adoption is booming: sales expected to hit 1.1 million units by FY2025, doubling the fleet size from ~2.6m in FY2016 to ~7.5m—driven by expanding infrastructure (7,400+ stations) and diverse CNG vehicle models.
- Bio-CNG, produced via anaerobic digestion of waste, is gaining traction. About 127 operational CBG plants produce ~805TPD in India, supported by GOBARdhan and SATAT policies. A CBG blending mandate will become compulsory in FY2025–26, starting at 1%, and scaling to 5% by FY2028–29 .
- While Bio-CNG offers strong energy security and environmental benefits, feedstock competition with biodiesel and consistent offtake remain challenges. S&P Global emphasizes the need for stronger policy push to scale this fuel source.
- At the state level, Chhattisgarh government has allocated concessional government land for Bio-CNG plants to drive urban waste utilization and renewable energy growth





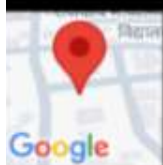
CSR Initiatives

Simaroubha Gluaca Sapling were distributed at - Sainik School Kunjpra -Karnal, on 10-May-2025



CSR Initiatives:

Simaroubha Gluaca Sapling were distributed at - Government Schools near Kaithal



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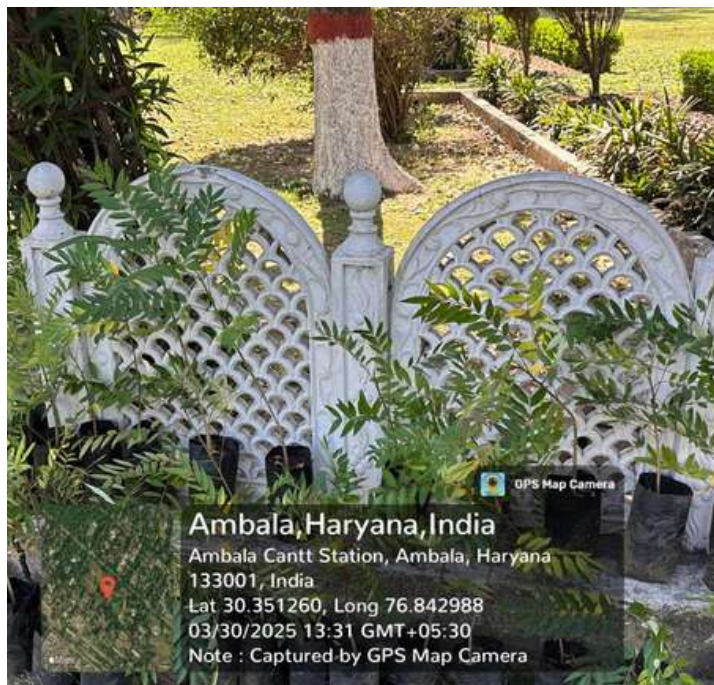


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Haryana 136033, India
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CSR Initiatives

Simaroubha Gluaca Sapling were distributed at – Religious Places like Nirankari Bhawan – Ambala Cantt and at Shri Arunany ji Temple at Pehowa



CSR Initiatives

Simaroubha Gluaca Sapling were distributed at - Baba Medicinal Plant Nursery - Patvi (Ambala) and at The Mandhour Primary Agri Co-op Society Ltd , Distt - Ambala (Haryana)



Message From MD

“Together, we’ve built more than a company — we’ve built a purpose. As we move forward, your trust is the foundation of our ambition, and your belief fuels our innovation. Thank you for being not just investors in our vision, but partners in creating a sustainable and transformative future.”

— Sidharth Saggar Managing Director

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